



Documents Submission Form

Date _____

Client # _____

Two forms of ID Required For ALL Returns

Taxpayer Name _____

Social Security Number _____

Spouse Name _____

Social Security Number _____

**Taxpayer
Photo ID**

**Taxpayer
Copy of SS Card**

**Spouse
Photo ID**

**Spouse
Copy of SS Card**

Place Voided Check Here if You would like to receive tax refund via direct deposit

I hereby authorize the use of this identification above to electronically file my federal tax return according to IRS Publication 1345.

Taxpayer Signature _____

Date _____

Spouse Signature _____

Date _____